

SYLLABUS PLUS: PRINTING & REPORTING

Syllabus Plus

Printing & Reporting

This Syllabus Plus training guide covers printing and reporting data from Syllabus Plus (referred to as S+ throughout the manual). It assumes some knowledge of the system. If you have not used S+ before, please contact Timetabling & Room Bookings on ext. 34009. Topics covered in this manual are:

- Using templates to produce printouts;
- Exporting data to Excel;
- Editing templates and creating your own templates;
- Saving print templates.

If you have any questions when you have worked through the guide, please contact the Timetabling and Room Bookings team on ext. 34009 or <u>timetable@leeds.ac.uk</u>.

Contents

Section 1: Using Templates to Produce Printouts	3
Individual Location Timetables	4
Master Location Timetables	8
Staff Timetables	10
Module & Programme Timetables	11
Student Timetables	12
Class Lists	14
Lists	16
Section 2: Exporting Data to Excel	19
Section 3: Editing & Creating Your Own Templates	20
Editing Templates	20
Creating Templates	29
Section 4: Saving Print Templates	32

The printing and reporting functions in S+ are based around print templates, which are pre-defined layouts/views. When you retrieve an image from the Timetabling and Room Bookings website, the default print templates (i.e. those which are supplied with S+) will already be loaded. With the templates, you simply select the data that you want to print, run the report, and it will be formatted into a print-friendly layout for you.

Section 1: Using templates to produce printouts

When using templates to produce printouts from S+, there are two rules to follow to ensure success:

- 1. Select *Print* with the relevant window open for example, if you are printing a staff timetable, you need to open the Staff window, if you are printing a module timetable, you need to open the Module window, etc.
- 2. Use Filter to select the records you want to print before selecting your template for example, if you are printing room booking timetables for each room in your school, you can filter locations to show only your rooms, and print the timetables in bulk.

In this section of the guide, you will find step-by-step instructions for producing specific printouts. If there are any printouts that you would like to be able to produce that do not appear here, you can create your own templates, following the instructions in the "**Editing and Creating Templates**" section of this manual. If you are unable to create the template you need, contact Timetabling & Room Bookings for advice on 34009 or <u>timetable@leeds.ac.uk</u>.

In general, you should avoid relying on printed timetables wherever possible. Where they are used, please ensure that the recipients are aware that the information may swiftly become out of date.

Individual Location Timetables

If you wish to print a timetable showing bookings made in individual locations (for example, to display on the doors of school-owned rooms):

- 1. Select **Locations** from the *Timetabler* drop-down menu.
- 2. If you wish to print a single timetable for a **specific** room only, select the name of the room by clicking on it in the column on the left of the screen.



3. If you wish to generate printouts for each of your school-owned rooms, go to the *View* dropdown menu and select **Filter**.

🚸 Filter		_ _
Filter Locations by:	Objects	Include :
Department Look for: Objects / Groups Name	Communications Studies Community Paediatrics a Computing Dental Surgery Dentistry Design Earth and Environment	 Fully scheduled Partially scheduled Unscheduled
From <u>W</u> indow	Aroups Not Used Departments SWS WRB Departments _Always allocate level 1 _Do not allocate level 1 _ProgCatAll Teaching departments	<u>F</u> ilter <u>U</u> nfilter Cancel
weeks: 52 weeks from 1 (26.	/7/10) to 52 (24/7/11) 20 25 30 35	5 40 45 50

- 4. Choose **Department** from the *Filter Locations by*: menu, and select your school in the Objects box (as shown above). Click **Filter**.
- 5. Hold down the Ctrl key and select the names of the rooms for which you require a timetable by clicking on them.



- 6. If you need to print timetables for all your locations, press Ctrl and A on your keyboard to select all the records.
- 7. From the *File* dropdown menu, select **Print...**.

Print Style	×
Data Report Spreadsheet Compact Master Individual Text Spreadsheet Text Report	Periods: 08:00 09:30 11:00 12:30 14:00 15:30 17:00 18:30 20:00 21:30 Days: Mon Tue Wed Thu Fri Sat Sun
(none) Location Individual	Selected Periods 16 Selected Days 5 Weeks to Print: 1 1 5 10 1 5 10 1 5 10 1 5 10 1 5 10 1 5 10 1 5 10 1 5 10 1 5 10 1 5 10 1 5 10 1 5 10 1 5 10 1 5 10 1 5 10 1 5 10 1 5 10 1 10 15 1 10 15 1 10 15 1 10 10
Show all Templates?	
Template Organiser	Print <u>A</u> ll Pre <u>v</u> iew <u>F</u> ile Cancel

- 8. Select **Individual** and **Location Individual**, as shown above, and select the time periods, days and weeks you wish to print. In this example, we are printing the timetable of room bookings between 9am & 5pm (09:00 & 17:00), Monday to Friday in S+ week 10.
- 9. Click Preview. If the resulting preview appears blank, but you know that bookings have been made, click Cancel (bottom right corner), and then click Preview again. This should cause the bookings to appear.

Individual Pri	int Location		<u></u>
niversit	y of Leeds	<u>-</u>	
meta	able: Clothworkers C	entral Building SR 1 (W	
aximum G	apacity: 55 Weeks selecte	d for printout: 1 (27 Sep 2010 to 03 Oct 2010)	
10.00 B	9.30 10.00 10.30 11.00 11.00 12.00 12.30 13	100 13.30 14.00 14.30 15.00 15.30 16.00 16.20	
	DESN002001/LEC 1/01		
on	McPherson,Laura		
		DESN256401/PRC 1/01	
		Henry, Philip, Mr	
ue		Clements.Lucinda.Miss	
		Oaston, Elizabeth, Mrs	
ed			
	DESH156001/PRC 1/02	DESHI560017/RC 101	
	- xxxx	and the second	
hu	Scott,Jane,Miss Clements,Lucinda,Miss	Clements,Lucinda,Miss Scott,Jane,Miss	
_		640 C	
DESNOS	0 10142/PRC 102 JA	ESRIJITIJIZPRC 101 JA	
Ede	Pyreter SetupClost workers Co * 1		Eine Pare Al Cancel

10. Click the Printer Setup... button (circled above). This will open the Print Setup box

Print Setup			? X
Printer			
<u>N</u> ame:	\\CENTRALNTPRINT\regprt294	-	Properties
Status:	Ready		
Type:	HP LaserJet 4300 PS		
Where:	EC Stoner 11.84		
Comment:	Space Management		
Paper		C Orientat	ion
Size:	A4 💌		O Portrait
<u>S</u> ource:	Automatically Select	A	
Net <u>w</u> ork		OK	Cancel

11. Make sure the Orientation is set to Landscape, as above, and click OK.

	ividual Print Locati	ion												1
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lax	imum Capacit	y: 55					Weeks	selected f	or printo	out: 1 (27	` 7 Sep 20'	10 to 03	, Oct 2010)	
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Tue								DESN2564 Henry,Phili Harris,Chri Clements,I Laycock,Ke Gaston,Eliz	IO1/PRC 1/ p,Mr istopher,Mr Lucinda,Mis avin,Mr zabeth,Mrs	s		1	1-11	
Wed														
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Prin	ted on 03 Nov	/ 2010 at 17:4	48 Time	table for: Ck	othworkers C	entral Bu	ilding Sf	R 1 (WD 1.)	60)		Printe	d by Lisa	a Whiteley	-
1													<u>•</u>	
	dit Printer	Setup	orkers Ce 🔽	1									Print	1
	-													

- 12. Click *Print All* to send the timetables to the printer. If you have selected more than one room, then the timetable for each one will be printed on a separate page.
- 13. If you wish to view all the timetables before printing, use the drop-down menu (circled above) to look at each one in turn.
- 14. If you want to print the timetable you are viewing, rather than all the timetables you've selected, click *Print…* instead of *Print All*.

Master Location Timetables

The Master Location Timetable creates a print out with a page for each day of the week, showing only the locations where there are bookings. It is useful for gaining an overview of usage for the week.

- 1. Select **Locations** from the *Timetabler* drop-down menu.
- 2. To select all the rooms owned by your school, select **Filter** from the *View* drop-down menu. As described previously, select **Department** from the *Filter Locations By:* list, and select your school in the **Objects** box. Click **Filter**.
- 3. Select all of your locations by clicking Ctrl and A on your keyboard.



Please note: It is advisable to select all locations to ensure that no bookings are missed from the master timetable. If a room does not have any bookings it will not appear on the printout.

- 4. Select **Print...** from the *File* drop-down menu.
- Select Master and Location Master as shown below. Select the time periods, days and weeks to be printed. In this example, we are printing all bookings between 9:00 and 17:00, Monday to Friday, in S+ week 10. Click Preview.

Print Style		×
Data Report Spreadsheet Compact Master Individual Text Spreadsheet Text Report	Periods: 08:00 09:30 11:00 12:30 14:00 15:30 17:00 18:30 20:00 21:30 Days: Mon Tue Wed Thu Fri Sat Sun	
(none) Location Master Location Usage Location Master DD	Day per Page 16 Autofit Objects 0 Weeks to Print: 1 5 10 15 20 25 30 35 40 45	
Show all Templates?		
Template Organiser	Print <u>A</u> ll Pre <u>v</u> iew <u>F</u> ile Cancel	

6. Once the timetable is displayed, check the Printer Setup (as described previously in "Individual Location Timetables") to ensure that the page orientation is set to Landscape.

🚸 Master Print Location																			_ 8 ×
University of Leeds													Prir	nted (04 No	v 201	0		
Ma	aster	Loca	tion	Fimet	able														
Week selected for printout: 27 Sep 2010 to 03 Oct 2010																			
The capacity of each Location is shown in the individual cells																			
	Mon	Iday																	
Clothworkers North Building Conference room (1.18)	9:00	9:30	10:00	10:30	11:00	11:30	12:00	12:30	13:00	13:30	14:00	14:30	15:00	15:30	16:00	16:30			
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Clothworkers North Building Edit 3 (G.19)		10 10		[10 10	<u> </u>		[10 10				10 10					
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- 7. Monday is displayed automatically. To view other days, click on the up and down arrows in the page number box (circled above).
- 8. Click *Print All* to print all the pages, or *Print...* to print only the page you are viewing.

Please note: if a location has a booking on any one day in the week, it will appear on each page of the printout.

Staff Timetables

As staff timetables are now available online, you are unlikely to need to provide members of staff with printed timetables from S+. Staff should be directed to the Timetabling and Room Bookings website where they will find, under the "Info for Staff" section, a pdf file called "Accessing Staff Timetables" which gives details of how to access individual staff timetables online. However, if you do need to print out a staff timetable, you should make staff aware that, as is the case with all printouts, the timetable is likely to become out of date soon after being printed and that they will need to check for updates.

Please note: these timetables will only contain staff data if staff have been assigned to the activities they teach on S+.

- 1. Select **Staff** from the *Timetabler* drop-down menu.
- 2. Select the member(s) of staff whose timetable you need to print do this by selecting them manually from the list on the left hand side of the window or filter by Department and press Ctrl and A on your keyboard to select all staff belonging to your school.
- 3. Select Print... from the File drop-down menu.

Print Style	×
Data Report Spreadsheet Compact Master Individual Text Spreadsheet Text Report	Periods: 08:00 09:30 11:00 12:30 14:00 15:30 17:00 18:30 20:00 21:30 Days: Mon Tue Wed Thu Fri Sat Sun
(none) Staff Individual	Selected Periods 16 Selected Days 5 Weeks to Print: 1 5 10 15 20 25 30 35 40 45 50 1 5 10 15 20 25 30 35 40 45 50
Show all Templates?	
Lemplate Urganiser	Print All Preview <u>File</u> Cancel

- 4. Select **Individual** and **Staff Individual**. Select time periods, days and weeks to be covered by the printout.
- 5. Click Preview....

🛞 Ind	vidual Print	Staff																	_ 8 3
Un	iversi	ty of L	eeds										School	of Physi	cs and A	stronomy	/ ^		
						S	taff time	etable:	Adolf,Da	avid,Dr									
Weeks	relected for pr	intout: 27 Se	ap 2010 to 08	May 2011									Tot	al Hours in use	over selecter	d weeks: 286:0			
	9:00	9:30	10:00	10:30	11:00	11:30	12:00	12:30	13:00	13:30	14:00	14:30	15:00	15:30	16:00	16:30			
	PHYS232001	I/LEC 1/01			PHYS001601/	'LEC 1/01					PHYS31700*	I/LEC 1/01							
Mon	Chemistry LT	B (2.17)			Roger Steven: LT 19 (10.19)	;					EC Stoner SF	R (8.62)							
	1-11				14-23, 24						14-23, 24								
			PHYS317001	/LEC 2/01					PHYS23200	1/PRC 1 (S1)	01								
Tue			EC Stoner SF	8 (8.62)					Bragg A and	B Cluster (10	.04/10.05)								
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Wed					Roger Stevens	;													
					14-23, 24														
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ты											Roger Stever	15	Irene Mantor	n North Cluster	(7.91)				
1.10											LT 23 (8.23)		Bragg A and	B Cluster (10	.04/10.05)				
	1-11										14-23, 24		14-23, 24						
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E	dit	Printer Setu	p Adolf,D	avid,Dr 💌												<u>Print</u>	Prir	nt <u>A</u> ll	Cancel

- 6. To view timetables for the other members of staff you've selected, use the drop down list (circled above).
- 7. Ensure that the page layout is set to Landscape using *Printer Setup...,* and then print the timetables using *Print All,* or *Print...* for a single timetable.

Module & Programme Timetables

Individual Module and Programme Timetables can be printed using the same method as described in the Staff Timetable section above.

<u>Student Timetables</u>

Personalised student timetables are available online. However, you may need to provide students with printed timetables in the event that they cannot gain access to the web. As with all printouts, you should make students aware that the timetable is likely to become out of date soon after being printed, and that they will need to check for updates.

Please note: student activities will only appear on these timetables if the student has been allocated to the activity in S+.

- 1. Select **Student Sets** from the *Timetabler* drop-down menu.
- 2. Select the students whose timetables you need to print do this by selecting them manually from the list.
- 3. Select **Print...** from the *File* drop-down menu.

Print Style		×
Data Report Spreadsheet Compact Master Individual Text Spreadsheet Text Report	Periods: 08:00 09:30 11:00 12:30 14:00 15:30 17:00 18:30 20:00 21:30 Days: Mon Tue Wed Thu Fri Sat Sun	
Student Set Individual Joint Student Set Individual	Selected Periods 16 Selected Days 5 Weeks to Print: 5 1 5 10 15 20 25 30 35 40 45 50	
Show all Templates?		
Template Organiser	Print <u>A</u> ll Pre <u>v</u> iew <u>F</u> ile Cancel	

4. Select **Individual** and **Student Set Individual** as shown above. Select time periods, days and weeks to be covered by the printout.

5. Click Preview....

🛞 Ind	lividual Pri	int Studen	t Set																	_
Un	ivers	ity of	Leed	s					Г				Schoo	lofPerf	orman	ce and C	Cultural	ndustries		
						Stu	dent Se	et timet	able:		(2)	004194	55)							
Wee	eks sele	cted for	printout	: 27 Sep	o 2010 t	o 08 M	ay 2011													
	9:00	9:30	10:00	10:30	11:00	11:30	12:00	12:30	13:00	13:30	14:00	14:30	15:00	15:30	16:00	16:30	17:00	17:30		
	PECI31000	UTIPRC 4/02																		
	Michael Sa	adler SR (LG	×.10)															14-23, 24		
Mon	Gardner,Ar	nthony,Dr			-						PECI3106	01/LEC 1/01	PECI3106	01/LEC 2/01	1		-			
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Tue	Baines Wir (G.41)	ng SR I	2 Clothwork	ers South Bui	lding Studio) 16 (G.116)	1-	11											
	Stanziola,	Javier	O'Grady,K	(athleen,Dr																
	PECI31060	01/PRC 5/02																		
Wed	Michael Sa	adler SR (LG	6.10)					14-23,1	24											
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	DECI24081	04/0000 8/00							Bannon,F	iona,Dr	Kiszely, Pł	nillip,Dr								
.	ECISTUDE	UNPRE U/U2																		
Fri	michael Sa	adier SR (LG	(UF.)															14-23,24		
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	Edit	Printer S	etup	2	00.	×												Print	Print <u>A</u> ll	Cance

- 6. To view timetables for other students you've selected, use the drop-down list (circled above). The student's name and ID number will appear here, and also at the top of the page although, in the example shown here, the name has been blocked out.
- 7. Ensure that the page layout is set to Landscape using *Printer Setup...*, and then print the timetables using *Print All*, or *Print...* for a single timetable.

<u>Class Lists</u>

The Class List template allows you to print a list of students linked to a particular activity. Although previously this template was distributed as a separate file which could be downloaded from the Timetabling & Room Bookings website, it is now one of the default templates installed as standard.

- 1. Open an **Activities** window from the *Timetabler* drop-down menu.
- 2. In the list of activities on the left-hand side of the window, select the activity or activities for which you need a class list.

Course Planner (RELEASED 3.9.2 36) at University of L	Leed	ds - 1011.img	BX
File Database Edit View Scheduling Timetabler Windows	is j	Com Help	
Activities		-	BX
LING233001/SMB 1/04	1		
LING233001/SMR 1/05		ID User Text & Tags Delivery Sequencing Resource Pools Availability Usage Starts Trimetable	
LING303001/LEC 1/01	17		\rightarrow
LING303001/SMR 1/01		Name Host Key Department Module	
LING303001/SMH 1/02 LING3050 // EC 1/01		LING318001/JEC 1/01 V/DC#2907 Linguistics and Phonetics V LING312001	
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LING313001/SMR 1/02			
LING313001/SMR 1/03		Teaching week pattern: 11 weeks from 27 (24/1/11) to 41 (8/5/11)	
LING3140017LEC 1701		1 5 10 15 20 25 30 35 40 45 50	
LING314001/LEC 2/01			
LING314001/SMR 1/02			
LING314001/SMR 1/03		Duration Suggested Davs Suggested time	
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LING319001/SMR 1/01			
LING319001/SMR 1/02			
LING313001/5MH 1/03			
LING320001/LEC 1/01 (10, 12-13, 17-20)		V Tuesday	
LING320001/LEC 2/01			
LING321001/LEC 1/01			
LING321001/PRC 1/02			
LING321001/FRC 1703			
LING322001/LEC 2/01		□ Wednesday	
LING322001/SMR 1/01			
LING322001/SMR 1/02			
LING322001/SMR 1/03			
LING3230/5200M/EEC 1/01 JA			
LING3230/5200M/PBC 1/02 JA			
LING323001/LEC 1/01		1 Thursday	
LING323001/PRC 1/01		Children	
LING3230017PRC1702		Criticitett	— I
LING 3250017LEC 1701			
LING3260/5321M/LEC 1/01 JA			
LING3260/5321M/LEC 2/01 JA		E Friday	
LING326001/LEC 1/01			
LING3260017/LEC 2/01			
LING 3260017WK3 1701			
LING3290/5292M/LEC 1/01 JA			
LING329001/LEC 1/01		□ Saturday	
LING329001/LEC 2/01		- Sounday	
LING329001/SMR1/01			
LING3200175MB1702 LING32900175MB1703			
LING330001/LEC 1/01			
LING330001/SMR 1/01		_	
LING330001/SMR 1/02		Sunday	
LING5011M01/LEC 1/01			
LINGSUT MUT/SMH T/UT			
Total: 43076 Activities		Scheduled?	
			_
Connected		WB W0 Ref R0 L0 Con Dis 5492 / 4642 Modfy Befresh Duplice	ate

3. From the *File* drop-down menu select **Print...**

Print Style		×
Data Report Spreadsheet Compact Master Individual Text Spreadsheet Text Report	Periods: 08:00 09:30 11:00 12:30 14:00 15:30 17:00 18:30 20:00 21:30 Days: Mon Tue Wed Thu Fri Sat Sun	
(none) conf offixw test Class list	Combine Objects? Weeks to Print:	
Show all Templates?		
Template Organiser	Print <u>A</u> ll Pre <u>v</u> iew <u>F</u> ile Cancel	

4. Select **Text Spreadsheet** and **Class List** as shown above, and click *Preview*.

🛞 Text Spreadsheet Print Activity			_ <u>8</u> ×
Attendance List for activity: CLAS180001/LEC 1/01			
Belcher Kenneth Dr			
Garland Sam Mr			
Parkinson SR (B.10)			
Monday 16:00 - 17:00			
10.20			
Student Name Student ID Number Email Address			
Riddell, CL (200546057) 200546057 cl10c2r@leeds.ac.uk			
Meyer, PE (200533241) 200533241 cl10pem@leeds.ac.uk			
Walker, K (200534824) 200534824 cl10kw@leeds.ac.uk			
Mccaul, IH (200546671) 200546671 cl10ihm@leeds.ac.uk			
Dymond, JA (200533345) 200533345 cl10jafd@leeds.ac.uk			
Paget, CJ (200527469) 200527469 cl10cjap@leeds.ac.uk			
Printed Ave Line Weikeley at 49,04 on 2141440			
	-		
	Þ		
		Print All	Canaal
	FR	- Incell	Cancel

5. Click *Print All* to print the list.

<u>Lists</u>

Finally, S+ has a template called "Generic Object List" which is found under *Spreadsheet* in the **Print** window. This template produces a list containing the Name and Description of the information you have chosen. You may find this useful to:

- Print a list of modules;
- Print a list of scheduled or unscheduled activities;
- Print a list of all students enrolled on specific modules or programmes of study;
- Print a list of all students belonging to your school.

Before selecting Print, make sure that you have selected all the items that you wish to print details of. Do this, as with all printouts, by either manually selected them from the list on the left while holding down the Ctrl key, or by filtering to the information you want, and pressing Ctrl and A to select all.

The training guide will use an example of printing a list of unscheduled activities. The same technique can be used for other examples mentioned above.

- 1. Select **Activities** from the *Timetabler* drop-down menu.
- 2. Select **Filter** from the *View* drop-down menu.

🚸 Filter		
Filter Activities by:	Objects	Include :
Department Look for: Objects / Groups	Chemistry Child Dental Health Civil Engineering Classics Colour Chemistry Combustion & Energy Communications Studies	 Fully scheduled Partially scheduled ✓ Unscheduled
C None	Groups Not Used Departments	
From Window	SWS WRB Departments	<u>F</u> ilter
<u></u>	_Do not allocate level 1 _Do catallocate level 1	Unfilter
		Cancel
weeks: 52 weeks from 1 (26)	///10jto-52(24///11) 20 25 30 35	5 40 45 50

 As shown above, filter by Department, and select the name of your School from the *Objects* box. On the right (circled above) deselect Fully scheduled and Partially scheduled by un-ticking the boxes, leaving Unscheduled selected. Click *Filter*. You will then be viewing only unscheduled activities for your department.

Please note: this list also includes the Parent activities of Jointly Taught activities.

Course Planner (RELEASED 3.9.2.36) at University of L	eeds - 1011 ima	
File Database Edit View Scheduling Timetabler Windows	cos-tortanty	
Activities - filtered by Departments (Chemistry)	_	BX
+ CHEM Year 1 Homework Club/WKS 1/01 CHEM - INDUCTION 10		$\overline{}$
CHEM224001/LEC 1/01 CHEM224001/LEC 2/01 CHEM318001/TUT 1/01	Name Host Key Department Module	
CHEM318001/TUT 1/02 CHEM318001/TUT 1/03 CHEM318001/TUT 1/04	Description CHEM234001 CHEM234001	
CHEM318001/TUT 1/05 CHEM318001/TUT 1/06 CHEM318001/TUT 1/07	Criterization Criteri	
CHEM318001/TUT 1/08 CHEM318001/TUT 1/09 CHEM318001/TUT 1/10	Section ID Factor	
CHEM318001/TUT 1/11 CHEM318001/TUT 1/12 CHEM324101/LEC 1/01	Teaching usek pitters 22 weeks from 9 (20/2/10) o 41 (9/5/11)	_
CHEM324101/LEC 2/01 CHEM324101/WKS 1/01 CHEM324501/LEC 1/01		
CHEM3245017LEC 2701 CHEM3271017LEC 1701 CHEM3271017LEC 2701	Duration Suggested Days Suggested time	-
CHEM343001/PHC1/02 CHEM343001/PRC1/02 CHEM343001/PRC1/03 CHEM343001/PRC1/04	₩ Monday Set Time	
CHEM343001/PRC 1/05 CHEM343001/PRC 1/05 CHEM343001/PRC 1/06 CHEM5118M01// EC 1/01	Parents	۲
CHEM5116M01/LEC 2/01 CHEM5117M01/LEC 1/01 CHEM5117M01/LEC 2/01	🔽 Tuesday	
CHEM5225M01/LEC 1/01 CHEM5225M01/LEC 2/01 CHEM5226M01/GWK 1/01		
CHEM5226M01/LEC 1/01 CHEM5227M01/GWK 1/01 CHEM5227M01/LEC 1/01	₩ Wednesday	
CHEM523/MUT/LEC 1/01 CHEM5237M01/LEC 2/01 CHEM5240M01/LEC 1/01		
CHEM5240M01/WKS 1/01	Inursday	
	Children	_
	E Eddan	
	ES THOUGH	
	ler Saturday	
	🖾 Sunday	
Viewing: 44 of 42773 Activities		
Connected	WB WO Ref RO LO Con Dis 555974842 Modify Befresh Duplica	ate

4. Select all by pressing Ctrl and A, then select **Print...** from the *File* drop-down menu.

Print Style		×
Data Report Spreadsheet Compact Master Individual Text Spreadsheet Text Report		
(none) Genetic Object List Activity List consec acts *CONF activity list *Conf Office List *weekly booking sheet V5 *Student data	Weeks to Print: 1 5 10 15 20 25 30 35 40 45 50	
Show all Templates?		
<u>T</u> emplate Organiser	Print <u>A</u> ll Pre <u>v</u> iew <u>F</u> ile Cancel	

5. Select Spreadsheet and Generic Object List, as shown above, and click Preview....



6. Click on Print All to print the list.

Please note: In Activities, you also have the option "Activity List" – this produces a list similar to that shown above, but containing more details about the activity, for example day/time, duration and location. You may prefer to use this.

Section 2: Exporting Data to Excel

1. If you need to create a spreadsheet rather than printing a list directly, click *Cancel* to exit the Print Preview. This will take you back to the **Print Style** box – click *File...*



- 2. Select *Text* in the **Select File Format** box, as circled above.
- 3. Specify a name for the file, select the folder you wish to save it in and click *Save*.

Save Spreadshe	eet Printout to File	? X
Savejn	: 🞯 Desktop 💽 🗢 🛍 📸 📰 -	
My Recent Documents Desktop My Computer My Network Places	My Computer My Network Places 1011 1112 Cascade list for Portering contact_files Cascade list for Portering contact_files DataSync Training images 2010 Csmt_Shared Shortcut to Apps Shortcut to Apps Shortcut to booking confirmations staff list unilw	
	File name: Unscheduled activities.txt Save as type: All Files (*.*)	ave ancel

- 4. The file will be saved as text format. To open this file, open Microsoft Excel.
- 5. Select **File/Open** and change the File Type box from "All Microsoft Excel Files" to "Text Files".
- 6. Navigate to the folder where you saved the file.
- 7. Click on the filename to select it and click *Open*.

8. Once you have selected your file, Excel will take you through an Import Wizard. Simply click *Next* to accept all the defaults, and click *Finish* on the third screen. Your file will open as a spreadsheet. When you have done this, you may want to save it as a spreadsheet so that the file can be opened in future without needing the Import Wizard.

Please note: If you prefer to open files through Windows Explorer rather than opening Excel first, right-click on the file and select **Open With**, followed by **Microsoft Excel**. The file will then be opened automatically as a spreadsheet.

Section 3: Editing and creating your own templates

If the existing templates in S+ do not extract the information you require, you will need to either adapt an existing template, or create your own. The following examples focus on editing the Activity List, and creating your own Location List template, but the principles used can be applied for any kind of template.

Editing templates

To edit an activity list template:

- 1. Open an **Activity** window from the *Timetabler* drop-down menu.
- 2. Click on an Activity name on the left of the screen.
- 3. Select **Print...** from the *File* drop-down menu.
- 4. Select the template that you want to edit for this example, select **Spreadsheet** and **Activity List** as shown below, followed by *Preview...*

rint Style		×
Data Report Spreadsheet Compact Master Individual Text Spreadsheet Text Report		
(none) Generic Object List Activity List consec acts "CONF activity list "Conf Office List "weekly booking sheet V5 "Student data	Weeks to Print: 1 5 10 15 20 25 30 35 40 45 50	
Show all Templates?		
<u>T</u> emplate Organiser	Print <u>A</u> II <u>Preview</u> <u>F</u> ile Cancel	

5. Click the **Edit** button in the bottom left of the screen.



6. The Edit functions will appear on the right of the screen, as shown below:



7. Change the name of the template in the box circled above to whatever you wish to call it and click Create Template directly beneath the box you have just amended. By doing this, you are editing your own version of the template rather than the original. The name of the template you have just created will appear in the list above.

There are three main areas of the report which can be edited – the header, footer, and columns.
 Right-click anywhere on the white area of the screen, and select Header Editor...

🚸 Header Editor				<u></u>
Show Accessors	New Line Add	<u>B</u> emove		ОК
String Activities other			× •	<u>Apply</u> Undo Cancel
	Colours:	Shading:—		Format:
	Text: (none)	Colour:	(none)	*
	Background: [none]	Texture:	(none)	
	-Justification:	Wrap style:	(none)	
	Horizontal:	Force wrap?		
	Vertical:	Delimiter		
	Eont X (Click Eont)		<u>B</u> orders	

Please note: You will see that **Show Accessors** is selected (circled above). S+ uses the word "Accessor" to refer to the fields that you can choose to include in your report.

- 9. The Header will be repeated at the top of each page in your report. You can include text (referred to in S+ as "String") or fields from S+ ("Accessors").
- 10. To include text, click the *New Line* button, then select **String** on the left of your screen.
- 11. Type the text that you wish to include in the text box under the *New Line* button, then click Add and your text will be added to the header as shown below:

This text will show in the heades	
Show Accessors New Line Add Bemove OK	
Edit All	
Activities	
Lancel	
Colours: Shading: Format:	
Text: (none) Colour: (none)	
Background: (none) Texture: (none)	
Justification: Wrap style: (none)	
Horizontal: Horizontal: Force wrap?	
Vertical: Delimiter	
Eont X (Click Font) Borders	

12. On the **Header Editor**, click *Apply* and then *OK* to apply the change.



- 13. The text you have entered will be displayed at the top of the page, as circled above.
- 14. You can also edit the footer this determines what will be displayed at the bottom of each page. To do this, right-click on the main part of the page again, and select **Footer Editor...**.
- 15. If you wish to add text to the bottom of the page, you can use the same method as the header: click *New Line*, **String**, type in your text and click *Add*.
- 16. You may also wish to add standard text at the bottom of the page. To view options for this, click **other** on the left of the screen (circled below).

🚸 Footer Editor					
Show Accessors	<u>N</u> ew Line	∆dd	<u>H</u> emove		ОК
String Activities				<u></u>	
other - Exported Wseks	4				Undo
Institution Institution Available					Cancel
- Page No - Period Length	Colours:		Shading:		Format:
- Print Date - Print Time	Text:	(none)	Colour:	(none)	V
+ User	Background:	(none)	Texture:	(none)	
	_ Justification:-		Wrap style:	(none)	
	Horizontal:	×・¥	Force wrap?		
	Vertical:	▲ • ▼	Delimiter		
	Eont X (C	ick <u>F</u> ont)		Borders	

- 17. To add an item, click the *New Line* button, then click the item you wish to use, and click **Add**. You may find it useful to include Print Date and Print Time in the footer – this is helpful in working out how recently a list has been printed, particularly during the compilation of the timetable when information frequently changes. These can be found in the "other" list as circled above.
- 18. You can use a combination of text and automatic fields.

🚸 Footer Editor				_ _
Printed on < Print Date	e≻ at ≺ Print Time≻ by	🕅 User - Name 🖇		
Show Accessors	<u>N</u> ew Line	Add	<u>R</u> emove	OK
String	Ь			Apply
Activities	by line			Undo
other + User				
- Name				Cancel
	Colours:		Shading:	Format:

19. In the example above, "Printed on", "at" and "by" are all text strings, and <Print Date>, <Print Time> and <User-Name> are all selected from the "other" list. To combine elements in this way, click *New Line*, followed by **string**, then enter your first item (in this case, "Printed on") in the text box and click **Add** twice:

Footer Editor						IX
Printed on Printed or						
 Show Accessors Edit All 	<u>N</u> ew Line	Add	<u>R</u> emove		ОК	
String	Printed on			*	Apply	
other					<u>U</u> ndo	
	4			Þ	Cancel	
	Colours:		Shading:		Format:	

20. It will appear twice, as shown above. Click on the second item (circled above) and change the selection as shown below – your item will update accordingly.

Footer Editor Printed on K Print Date >					<u>× □ _</u>
L Show Accessors	<u>N</u> ew Line	Add	<u>R</u> emove		ОК
String Activities	Printed on			<u>_</u>	
other - Print Date	I			V	Cancel
	Colours:]	Shading:—		Format:
	Text:	(none)	Colour:	(none)	Date 💌
	Background:	(none)	Texture:	(none)	d/m/yy 🔽
	Justification:—		Wrap style:	(none)	
	Horizontal:	K • H	Force wrap?		
	Vertical:	ו×	Delimiter		
	Eont X (Click	(<u>F</u> ont)		<u>B</u> orders	

- 21. Click **Add** to add a third item, edit as required in this example, alternating between "**strings**" and "**other**" items, clicking **Add** in between. Continue until your footer is complete. Click *Apply* and *OK* when you have finished.
- 22. Finally, you will need to edit your columns. Right-click again and select **Column Editor...**. The currently selected columns are shown on screen:

	🔗 Spreadsheet Colu	ımn Editor									_ _
	Name of Department	Activity Name	Activity ID	Size	Module ID	Day	Time	Duration	. Staff ((delimited)	
[Business School LL	BS319001/SMR 1/08	#SPLUS07D60E	23	15117	Fri	10:00	1:00	Leonidou,Cons	stantinos,Dr	Busine
	Business School LU	BS100002/LEC 1/01	#SPLUS07D65D	88	27375	Thu	11:00	2:00	Underwood, S	arah/Duff,Gerrar	d Parkir
V	Business School	BS101002/LEC 1/01	#SPLUS07D662	50	27376	Mon	9:00	2:00	Underwood, S	arah	Micha
	Activities + Department - Name other	Bemove	Colours: Text: Background: Justification: Horizontal: Vertical: Eont X ((Edit Sc Edit Al Edit Al Edit Co Show Show Show T	elected Co olumn Title Grid Lines Colomn T Color Texto Vrag Force Delin	olumn es ;? utites? ure: ure: o style: e wrap? niter		a) V	OK Apply Undo Cance Column Data [(none)	Format:

- 23. Click on a column in the top section (circled above, containing the text Business School). The S+ field (*accessor*) relating to this column is shown (circled above, just beneath the **Add** button).
- 24. This example will now work through three scenarios changing the contents of a column, removing a column, and adding a new column.
- 25. We need to change the *Module ID* column to display the module name. Click in the *Module ID* column to select it.

🚸 Spreadsheet Column Editor								<u>_ ×</u>
Name of Department Activity Name	Activity ID	Size	Module ID	Day	Time	Duration	Staff (delimited)	
Business School LUBS319001/SMR 1/06	#SPLUS07D60E	23	15117	Fri	10:00	1:00	Leonidou,Constantinos,Dr	Busine
Business School LUBS100002/LEC 1/01	#SPLUS07D65D	88	27375	Thu	11:00	2:00	Underwood, Sarah/Duff,Gerrar	d Parkir
Business School LUBS101002/LEC 1/01	#SPLUS07D662	50	27376	Mon	9:00	2:00	Underwood, Sarah	Micha
K								Þ
Add <u>R</u> emove			⊙ Edit Se O Edit All O Edit Co	lected Co lumn Title	olumn es			,
- Host Key other			☑ Show (☑ Show (Grid Lines Column T	s? itles?		<u>U</u> ndo Cance) el
	Colours: Text: Background:	(none	e) V	Color Text	ading: ur: ure:	(none	Column Data (none)	Format:

26. The currently selected field (or accessor) – i.e. *Module Host Key* – is highlighted, as circled above. Click **Activities**, at the top of the list, to expand the options.

🛞 Spreadsheet Column Editor		_ 8 ×
Name of Department Activity Name Activity ID Size Module ID Day Time Duration. Staff (delimited)	Location (delimited) Weeks Te	aching week pattern
Business School UUBS319001/SMB 1/06 #SPLUS07D60E 23 15117 Eri 10:00 1:00 Leonidou Constantinos Dr.	Business School Maurice Keyworth SB (1.04) 3 5 7 9 11 00000000000000000000	100000000000000000000000000000000000000
Business School LUBS100002/LEC1/01 #SPLUS07D65D 88 27375 Thu 11:00 2:00 Underwood Sarab/Duff Ge	trard Parkinson SB (1.08) 14-23, 24 000000000000000000	000000011111111110000
Business School UUBS101002/LEC1/01 #SPUIS020662 50 22376 Mon 9:00 2:00 Underwood Sarah	Michael Sader SB (LG 19) 1-11 00000000111111111	100000000000000000000000000000000000000
		100000000000000000000000000000000000000
		•
Add Bemove	Edit Selected Column	ПК
	C FAM	
Activities		4
* Activities	C Edit Column Titles	APPY
- Activity dates		
+ Activity Or Parents		Undo
+ Activity Template	M Show Grid Lines?	
+ Allocated Legipment	Show Column Titles?	Cancel
+ Allocated Modules	1	
- Allocated Pooled Resources	1	
+ Allocated Posts	Colours Charles	Column Data Formati
+ Allocated Staff	Colouis. Sindung.	Column D ata Poliniat.
+ Allocated Student Sets	Test Colour (court)	formal a
Any Problems? Any English and Area Defined Area Defined	(none)	(none)
Available Periods over Delivered wielek Pattern	Background: [none] Texture: [none]	
- And all the fields over week haven]
- Booking Periods Distinct	Justification: Wrap style: (none)	
- Booking?		
+ Children	Horizontal: Horizontal: Force Wap?	
- Contact periods	Vertical Definiter	
- Contact Periods Distinct	Venecu:	
Contact / Contact /	End Store End	
- Cover Periods	Eont Click Font)	
- Cover?		
Date of Scheduling		
- Days for Maximum?		
- Days for Minimum?		
Deterred Hesource Types		
+ Department Description		
- Descliption		
Duration		
+ Equipment		
- Equipment cost		
+ Equipment Suitabilities		
- Pactor		
- nus key Link Sina		
- Long State		
+ Location Suitabilities		
+ Locations		
- Max Distinct Contact Periods in a Week		
- Max Periods in a Week		
- Maximum Days		
- Mickingan Linne		
- Minimum Time		
- Mismatched Resource Types		
+ Module		
- Name		
+ Named Availability		
+ Named Start Preference		
+ Named Usage Preference		
Uverlap win Exported weeks Development		
+ Paterixs		
- Posted Becourse cost		
- Pooled Resources		
+ Posts	1	

27. We need to change the column to display the Module Name – find Module in this list and click on it to expand the available options.

🚸 Spreadsheet Column Editor									_ _
Name of Department Activity Name	Activity ID	Size	Module ID	Day	Time	Duration	. Staff (deli	mited)	
Business School LUBS319001/SMR 1/06	#SPLUS07D60E	23	15117	Fri	10:00	1:00	Leonidou,Constan	tinos,Dr	Busine
Business School LUBS100002/LEC 1/01	#SPLUS07D65D	88	27375	Thu	11:00	2:00	Underwood, Sarał	n/Duff,Gerrar	d Parkir
Business School LUBS101002/LEC 1/01	#SPLUS07D662	50	27376	Mon	9:00	2:00	Underwood, Sarał	ı	Micha
			0.000						Þ
Add <u>R</u> emove			💌 Edit Se	lected Co	olumn			OK	
. Madula			🔿 Edit All						
+ Activities			🔿 Edit Co	lumn Title	es			Арру	
Any Problems? Available Periods over Week Patterr Booking Periods Distinct Contact periods Distinct Contact Periods Distinct + Course			☑ Show (☑ Show (àrid Lines Column Ti	? tles?			<u>U</u> ndo Cance) el
Cover Periods Cover Periods Distinct	Colours:			_ Sha	ding: ——			Column Data	Format:
+ Department Description	Text	(none	:] T	Colou	ar:	(none	:]	(none)	•
- Equipment cost - Host Key	Background:	(none	:) 🔽	Textu	lite:	(none	:) 🔽		
- Link Size - Location cost	Justification:			Wrap) style:	(none	e) 💌		
+ Mandatory Programmes - Max Distinct Contact Periods in a W	Horizontal:	Μ·	×	Force	e wrap?				
- Max Periods to a Week - Name	Vertical:	▲ •	T	Delim	niter				
+ Named Avairbility + Named Staft Preference + Named Usage Preference + Ωntional Programmes	<u>F</u> ont X (1	Click <u>F</u> on	t)						

28. Select Name from this list (indicated above).

🚸 Spreadsheet Column Editor									
Name of Department Activity Name	Activity ID	Size	Module ID	Day	Time	Duration	Sta	ff (delimited)	
Business School LUBS319001/SMR 1/0	6 #SPLUS07D60E	23	LUBS319001	Fri	10:00	1:00	Leonidou,Co	onstantinos,Dr	Bu
Business School LUBS100002/LEC 1/01	#SPLUS07D65D	88	LUBS100002	Thu	11:00	2:00	Underwood,	.Sarah/Duff,Gerra	ard Pa
Business School LUBS101002/LEC 1/01	#SPLUS07D662	50	LUBS101002	Mon	9:00	2:00	Underwood,	. Sarah	Mic
•									Þ
Add Remove			Edit Select	ted Colun	nn			OK	
			O Edit All						
Activities			O Edit Colur	on Titles				Apply	
- Name									
other			🔽 Show Gri	d Linea 2				<u>U</u> ndo	
			I snow an	T LINES ?	~				
			I∎ Show Loi	umn i ides	if.			Cancel	
	Colours:			⊢ Shadin	g:			Column Data F	Format:
	Text:	Ínon	e) 🔽	Colour:		(none)		(none)	-
	Dealersund	10.000	,	T		[()		[(::::)	
	Background:	(non	8) 🗾	Texture:		(none)	•		
	Justification:			Wrap sty	yle:	(none)	•		
	Horizontal:	μ	H	Force w	rap?				
	Vertical:	<u>م</u> •		Delimiter	Г				
	<u>F</u> ont X	(Click <u>F</u> or	nt)						

- 29. The contents of this column will update. Finally, you need to update the column header. Double-click on the text (Module ID in this example) and select **other...** from the list which appears.
- 30. Edit the text as required and press the Return key on your keyboard. You must press the Return key for the changes to be accepted. If you move to another column using the mouse, the column header will revert to its original value.
- 31. When you are happy with your changes, click on the *Apply* button and the template will be updated.
- 32. We also need to remove the Staff, Location, Weeks and Teaching Week Pattern columns from the template. Click on the Staff column, then click on the *Remove* button. Repeat for each of the other columns to be removed.
- 33. Click *Apply* to update the changes in the template.
- 34. Finally, we need to add a new column between the Size and Module Name columns.
- 35. Click on the Size column, and click Add. This will create a second Size column.
- 36. With this new, second column selected, click on **Activities** in the *Accessor* (or fields) box, and choose **Scheduled?** from the list that appears. The column will update accordingly.

- 37. Click Apply and OK to finish.
- 38. On the right of the screen, check that the correct template name is displayed, and click **Create Template** again to ensure your changes are saved.

Please note: These actions can be carried out to add or remove any columns from your report as required. When you have added all required columns to your report, remember to change the column heading by double-clicking on each one, selecting other... and entering the text you require. If the report you wish to create or edit is a timetable grid, this can also be done through S+ print templates. However, we recommend that you contact Timetabling & Room Bookings to discuss the best way to generate the report you require.

Creating templates

You may wish to create a new template if there is no existing template for you to adapt.

- 1. From the **Timetabler** menu, open the screen that you want to report on for this example, select **Locations**.
- 2. Filter to the locations you need to include in your report by selecting **Filter** from the *View* dropdown menu. Either press Ctrl and A to select all locations in this list, or click on the locations you want to include, whilst pressing the Ctrl key to multiple select.
- 3. Select **Print...** from the *File* menu.

	Print Style	4
\langle	Data Report Spreadsheet Compact Master Individual Text Spreadsheet Text Report	
<	(none) Generic Object List	
	Weeks to Print: 1 5 10 15 20 25 30 35 40 45 50	
	Show all Templates?	
	Iemplate Organiser Print <u>All</u> Pre <u>v</u> iew <u>File</u> Cancel	

4. Select Spreadsheet and (none) as circled above, and click Preview....



5. Click *Edit* (circled above).



- 6. Enter the name of your template in the box on the right of the screen, as indicated above, and change the Template Class drop-down box to Location. If you are creating a report in another area of S+, Template Class should be changed to the name of record type, e.g. Staff, Activity, Activity Template, etc.) that you are creating the template for.
- 7. Click Create Template.

Syllabus Plus: Printing & Reporting



- 8. A "Name" column will appear in the report. You can then continue to add and edit columns, header, and footer as described in the previous section, *Editing Templates*.
- 9. When you have finished, click **Create Template** again to ensure that your changes have saved. Click Print All if you want to create a printout immediately.

Section 4: Saving print templates

If you create or change a print template in S+, it is advisable to save it outside your current image. This means that you will be able to use your template even if you need to retrieve a new image from the Timetabling & Room Bookings website.

1. From the **File** drop-down menu, select *Template Organiser*.

🚸 Print Template Orga	aniser	<u>_ 0 ×</u>
StudentSet Module L consec acts CreateStudentList *CONF activity list *Conf Office List	<delete Copy>></delete 	CreateStudentList *CONF activity list *Conf Office List *weekly booking she *Student data
*Weekly booking she *Student data test Activity List Template name here Course Individual Location Individual	Delete> < <copy< td=""><td>test Activity List Template name here Course Individual Location Individual Joint Module Individu Module Individual</td></copy<>	test Activity List Template name here Course Individual Location Individual Joint Module Individu Module Individual
Memory 💌		Memory 💌
Save <u>A</u> s		Open
	<u>C</u> lose	

2. In the box on the left, select the name of the template you wish to save, and click the Save As... button.

Save Print Tem	plate	×
O Save <u>A</u> ll		
⊙ Save <u>S</u> ele	cted	
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- 3. Select **Save Selected** and click the *Save As...* button.
- 4. The Windows Save dialogue box will open. Choose a folder into which to save your template, type a filename into the File name box (circled below) and click *Save*. When typing a filename, simply replace the asterisk with the name. The file should always end **.ptm**.

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	Save as <u>t</u> ype:	All Files (*.*)		•	Cancel

- 5. When you next need to use this print template, you can import it into S+ in addition to the default print templates which are already loaded in the image you retrieve from our website.
- 6. From the **File** drop-down menu, select *Template Organiser*. You will see that the default templates are already loaded.

🚸 Print Template Org	janiser	
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7. Click on **Open...** (circled above), and navigate to where you have saved the print templates which you have created.

🚸 Print Template Organiser		
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- 8. Select the name of the template(s) you wish to import in the list on the left, then click **Copy>>**. The template will then be added to the list on the right. You can then close the *Print Template Organiser* window.
- 9. It is recommended that you do not over-write the print templates provided with S+. If you have edited one of these templates, please save it using a different name.

This is the end of the manual. If you have any questions, please don't

hesitate to contact Timetabling & Room Bookings on 34009 or, by email

on timetable@leeds.ac.uk.