Managing the Qualification Hold

(as reviewed by Sarah Millard 14/May/21)

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Managing the Qualification Hold



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... Original or certified copies of the documents submitted with an application must be produced at the point of registration. International applicants who require a Student visa to study in the UK should be aware that the Home Office may request to see original copies of academic documents at the point of entry to the UK.

To ensure we see the original or certified copies of the academic documents received to meet the academic entry requirement, a Qualification Hold is placed on the application record – this prevents the applicant from registering until a member of staff has updated this field to confirm that the originals have now been seen. Please note, we do not need to see the original or certified copies of English language documents.

Do all applicants require a Qualification Hold? No, we do not need to see original or certified copies of the academic documents from NCUK applicants (as these are checked by NCUK), nor do we need them from University of Leeds graduates (as these results are stored in Banner). Please note that there may also be some department specific arrangements, so please check with your Admissions Manager.

NOTE COVID flexibility has been applied in the recent past to waive the requirement for original paper academic documents to be produced at the point of registration. Senior colleagues are currently considering whether this flexibility will be extended further.

Application of the Qualification Hold

The Qualification **HOLD** fields appear in the **Qualifications** section of the application.

The following fields should be populated if we have not yet seen the originals of the academic qualification:

Hold Type which should be 'Qualification Hold' and Hold Reason which should state the title of the academic qualification.

NOTE The Qualification Hold is the mechanism in the CRM which prevents an applicant from registering until the original or certified copies of the <u>academic</u> documents have been seen and authorised by a member of the admissions team.

Lynn Benfield: MA Special Educational Needs (20...

New Application

Check Status (Active)

Select Status

Checked and Accepted
Feference

Checked and Accepted
Feference

Checked and Accepted
Checked and Accepted
Checked and Accepted

English Language Qua Checked and Accepted
Supporting Statement * click to enter

English Language Check Checked and Accepted
Academic Progression Check Not Applicable

ADVANCED STANDING

APEL flag Award Class Credits Module Level (0... Previous Institut... Programme Dur... Programme Enc

No Applicant Advanced Standing records found.

Hold Type

Hold Reason

Qualification Hold
Early Years Education

APPLICATION: STUDENT APPLICATION ▼

NOTE Neither NCUK
applicants nor University of
Leeds graduates require a
Qualification Hold

Lifting the Qualification Hold

Larissa Platinum: MA Special Educational Needs (...

APPLICATION: STUDENT APPLICATION

When the original documents have been presented and authorised, users should update the Qualification **HOLD** fields in the **Qualifications** section of the application.

For guidance on checking certificates and transcripts please refer to the *Guide to checking final academic certificates and transcripts* on the <u>SES website:</u> Home>Admissions> Academic Qualifications>Taught Postgraduate Academic Requirements>Guide to Checking Final Academic Certificates and Transcripts

NOTE If an applicant has applied for more than one programme for the same term (e.g. 201819) then all their application records will need checking to ensure the Qualification Hold is updated on

✓ Check Status ➤ ✓ Select Status ✓ New Application ✓ Date Offer Published 22/11/2017 **Checking** English Language Check Checked and Accepted Checked Academic Progression Check ADVANCED STANDING APEL flag Award Class Credits Module Level (0... Previous Institut... Previous Institut... Programm No Applicant Advanced Standing records found. HOLD Hold Type Hold Reason

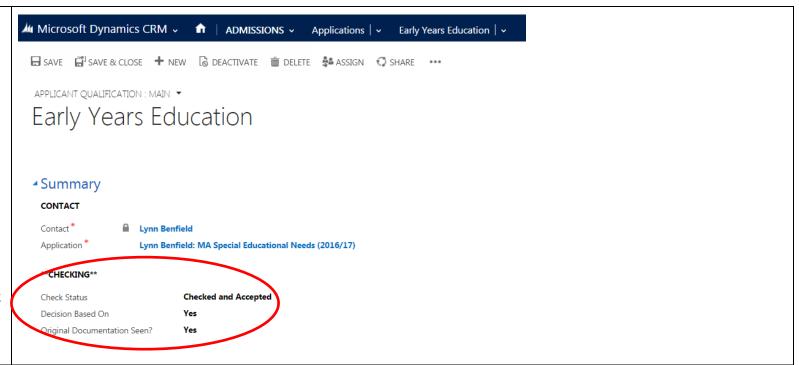
all records, regardless of the status, i.e. stopped, declined, etc

Then access the relevant academic qualification record from within the **Qualifications** section of the application and update the **CHECKING** section

Original Documentation Seen? to Yes.

Select SAVE & CLOSE

Refresh the application and then check that the Hold Type and Hold Reason fields are now blank, meaning that the Qualification Hold has been removed



END OF GUIDE

For a comprehensive list of all of the <u>Admissions User & Process Guides</u>, please visit the <u>CRM User Guides</u> page on the SES website – click on the picture below, or alternatively visit: Home>Admissions>Admissions Support Materials and Training>CRM Support>CRM User Guides

STUDENT EDUCATION SERVICE

HOME / ADMISSIONS / ADMISSIONS SUPPORT MATERIALS AND TRAINING / CRM SUPPORT / CRM USER GUIDES

CRM USER GUIDES

The CRM user guides support admissions, enquiries and marketing staff in using the CRM system.

The CRM system can be accessed at the following web address:

https://crm.leeds.ac.uk/

A PDF of CRM team queues is available to assist in knowing which school/area is associated with each CRM team queue.